

TOKENIZED PROPERTY INVESTMENTS

ABOUT US

- SIDO Immobilien GmbH **buys, develops, rents out properties**, and operates hospitality businesses since June 2021.
- Real estate portfolio value: **€ 7.16 million** as of June 2023*)
- Mission: Make real estate investment accessible to everyone, regardless of their financial background.

*) valuation done by RHI GmbH (www.eurobilien.at)

HOW IT WORKS

SID Token is an ERC-20 token on Ethereum, with a €1,000 denomination and a total of 20,000 units available.

Increased transparency

Efficiency and cost reduction

Security

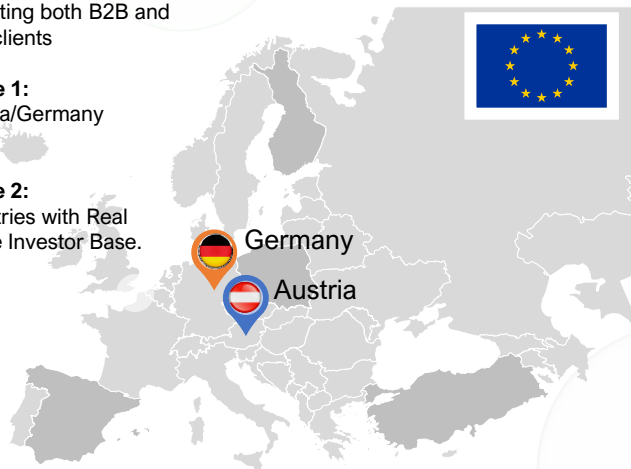
Access to global markets

TARGET MARKET & SEGMENT

Targeting both B2B and B2C clients

Phase 1:
Austria/Germany

Phase 2:
Countries with Real Estate Investor Base.



TEAM



Siegfried Dobersek
Managing Director



Barbara Zoissl
Head of Accounting



Egon Schwarzl
Partner, Financial Consultant

PROBLEM

Real estate investment requires substantial time, effort, and capital commitment, and may not be suitable for those seeking quick or readily available investments.

- ✗ Ancillary Costs
- ✗ Larger Capital Required
- ✗ Limited Short-term access to invested capital
- ✗ Illiquid Investments

SOLUTION

Tokenized Real Estate investment

- Low entry threshold:** 1 SID token = €1,000.
- SID token investment: **no extra costs, cost-effective.**
- Investors are participating on **profit for income.**
- The Issuer intends to list SID Token on the assetera.com exchange, where they may be traded freely.

MARKET OPPORTUNITY



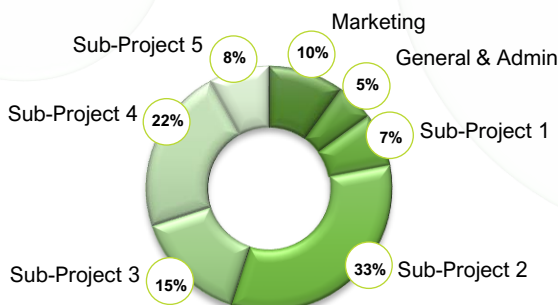
Growth drivers:

- Improved liquidity, fractional ownership, and reduced transactional costs
- World Economic Forum predicts that by 2027, 10% of the world's GDP will be tokenized.

Source: [\(1\)](#) [\(2\)](#) [\(3\)](#) [\(4\)](#)

FUNDING ASK

We are raising **€ 20 million** to fund the following*):

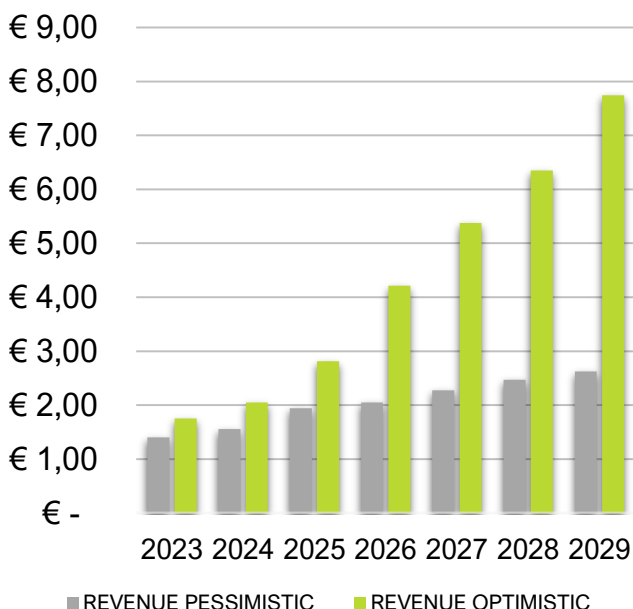


*) The issuer is under no obligation to use the funds raised in the manner presented. The issuer is free to use the funds.

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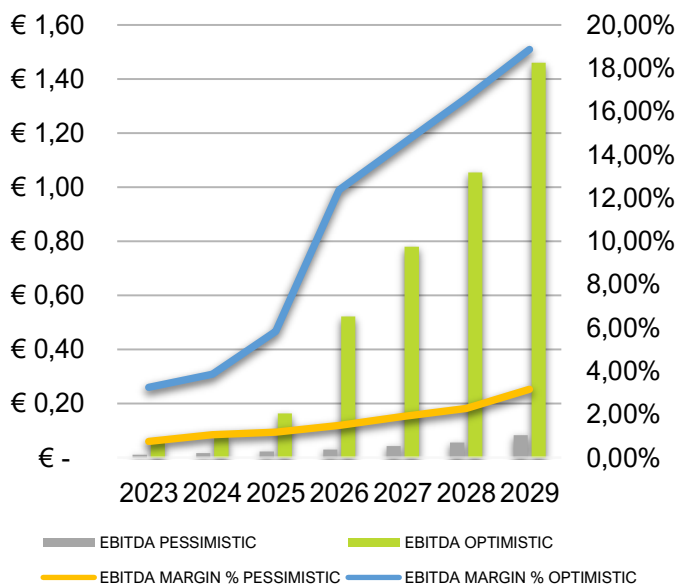
REVENUE PROJECTIONS

Revenue (€ Millions)



EBITDA PROJECTIONS

EBITDA (€ Millions) & EBITDA Margins



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